

AUDIT LIST

NOTICE
ORPHANS' COURT DIVISION
COURT OF COMMON PLEAS
OF MONTGOMERY COUNTY, PA.

VIRTUAL AUDIT

Notice of Filing and Audit of Accounts

Notice is hereby given to heirs, legatees, creditors, and all parties in interest that accounts in the following estates have been filed in the office of the Register of Wills or Clerk of the Orphans' Court Division of said County for audit in a Virtual Court Hearing during the week of JULY 6, 2026, in accordance with the Montgomery County Court of Common Pleas Virtual Court Hearing Protocol. Each Account is scheduled for one **Audit session, which will be held at 10:00AM on Monday, JULY 6, 2026.**

A list of Accounts scheduled to be called on each date is attached and invitations to Zoom Virtual Court hearings will be sent to the Counsel for each Accountant with an Account scheduled for each date.

To minimize the need for in-person contact with the Clerk of the Orphans' Court personnel and Court Staff, all counsel and parties are encouraged to file Accounts, Objections, Certificates of Service, and all other legal papers electronically with the Clerk to the fullest extent possible.

The accounts will be heard for confirmation at the assigned times when the Honorable Lois E. Murphy and the Honorable Melissa S. Sterling, Judges, will sit to audit accounts, hear objections to the same and review the transactions and proposed distribution of the balances ascertained to be in the hands of accountants. The date on which each account will be called for audit in a virtual court hearing is indicated below. Objections to any Account may be the subject of a hearing on a later date, to be scheduled by order of the Court.

NO FILINGS RELATED TO ANY MATTER ON THIS LIST WILL BE ACCEPTED BY THE OFFICE OF THE CLERK OF THE ORPHANS' COURT ON THE MORNING OF THE AUDIT AFTER 9:15 a.m. ON MONDAY, JULY 6, 2026. NOTE THAT ELECTRONIC FILINGS ARE BEING ACCEPTED. PAPER FILINGS MAY BE LEFT IN A DROP BOX AT THE COURTHOUSE ENTRANCE OR MAY BE MAILED TO THE OFFICE OF THE CLERK OF THE ORPHANS' COURT. NO COURT FILINGS WILL BE ACCEPTED BY THE CLERK AT THE COUNTER.

BOUDREAU, GEORGE EDWARD III, 1999 GIFT TRUST, TRUST SETTLOR, (2025-X2943), FIRST AND INTERIM ACCOUNTING OF PAUL BOUDREAU, TRUSTEE.

ESTATE OF BULLOCK, WILLIAM J SR, DECEASED, (2022-X4242), FIRST AND FINAL ACCOUNT OF MARY ANN WARBURTON, EXECUTRIX.

THE LAWRENCE J. SAVIO AND REGINE DEL SAVIO REVOCABLE LIVING TRUST, (2023-X4161), FIRST AND FINAL ACCOUNT.

ESTATE OF FUNSTON, LANCE THOMAS, DECEASED, (2023-X2677), FIRST AND INTERIM ACCOUNT OF BRENT T. FUNSTON, EXECUTOR.

ESTATE OF KAHN, LEONARD S, DECEASED, (2024-X0153), FIRST ACCOUNT OF ALEX MURLAND, TRUSTEE OF LEONARD S. KAHN GST-EXEMPT TRUST UNDER WILL DATED OCTOBER 1, 2014 F.B.O. JARED KAHN.

ESTATE OF KAHN, LEONARD S, DECEASED, (2024-X0153), FIRST ACCOUNT OF ALEX MURLAND, TRUSTEE OF LEONARD S. KAHN GST-EXEMPT TRUST UNDER WILL DATED OCTOBER 1, 2014 F.B.O. JESSE KAHN.

ESTATE OF MARCHESE, JOSEPH DAVID, DECEASED, (2004-X3559), FIFTH & FINAL ACCOUNT OF GREGORY W. PHILIPS, ADMINISTRATOR D.B.N. C.T.A.

ESTATE OF OTTEY, ROBERT A JR, DECEASED, (2019-X2572), FIRST AND FINAL ACCOUNT OF ROBERT A. OTTEY, III, ADMINISTRATOR.

SABO, MELANIE J, TRUST SETTLOR, (2024-X3397), SECOND ACCOUNT OF MATTHEW J. SABO, TRUSTEE.

ESTATE OF WILLIAMS, ELLIS D., DECEASED, (0039-X0292), NINTH AND FINAL ACCOUNT OF WELLS FARGO BANK, N.A.

ESTATE OF WOODRUFF, HENRY C. III, DECEASED, (2023-X4150), FIRST AND FINAL ACCOUNT OF CHRISTOPHER J. SERPICO, ESQUIRE, ADMINISTRATOR.

Relisted Accounts

ESTATE OF ROSENTHAL, CONSTANCE, DECEASED, (2024-X2860), FIRST AND FINAL ACCOUNT.

**Tina Lawson, Esquire, Register of Wills
& Clerk of the Orphans' Court**